

# Misconduct and Incapacity Dismissals

- - a Framework

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## Awareness of Work Related Rule

- Was the Employee Aware of a Work related rule?
- Aware that conduct of this nature is unacceptable?
- Reasonably understood that conduct of this nature was unacceptable regardless?

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• Was the issue in question work related?

### Breach of Rule

Was there a Breach of that Rule?

- Sometimes this <u>is not</u> in dispute
- Sometimes there is a dispute of fact whether or not a breach was committed
- What fair sanction/penalty to apply?

### Reasonable Rule

Was the Rule Reasonable?

- Can it still be argued that the rule in question was <u>unreasonable</u>?
- Must be determined on the basis of evidence presented

#### **Consistent Application**

Has the Rule been <u>Consistently</u> Applied?

- In order to be fair, discipline has to be applied consistently
- This ensures that employees are aware of the consequences of their action

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• Due regard must be had to the specific circumstances of each offence

## Appropriate Sanction

Was <u>Dismissal</u> an Appropriate Sanction?

- Does the penalty <u>fit</u> the crime?
- What is a fair outcome based on the facts of the case?

#### Misconduct Dismissals: Case Studies

Group Exercise – six short cases Apply the framework just presented to the case studies, and decide whether in your opinion the dismissals are fair.

# Incapacity Dismissal Framework

- Established Performance Standards
- Are these standards being met by others?
- Was employee made aware of required standards and consequences for failure?
- Was reasonable time allowed for employee to meet standards fair opportunity
- Training, guidance, instruction provided?

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# Poor Work Performance

- Did the employee fail to meet a performance standards?
- Was the standard reasonable and known to the employee?
- Was the employee given a fair opportunity to meet the required standard by?
  - Appropriate evaluation, instruction, training, guidance or counselling, time to improve?

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• Was dismissal the appropriate sanction?

# Poor Health and Injury

- Is the employee capable of performing the work?
- If the employee is not capable
  - The extent to which the employee is able to perform the work?
  - Can duties be adapted to accommodate the problem?
  - The availability of any suitable alternative work?

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#### Operational Requirements: Dismissals for Redundancy

- Disclosure of relevant information to employees to be retrenched and/or their representatives
- Consultations to reach agreement to:
  - Avoid/minimise the retrenchments
  - Fair selection criteria to identify employees
  - Select the employees to be retrenched;
  - Compensate the employees to be retrenched
  - Appropriate consideration, and preferential rehiring at some future stage

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# Incapacity Dismissal Case Study

• Consider the facts set out in the case study and decide whether the dismissal is fair?

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